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ASTC - Perth

BARRAMUNDI ASIA PTE LTD

**Corporations Act 2001 (Cth)
Sections 630(4) and s650F**

**NOTICE OF FULFILMENT OF CONDITION AND NOTICE FREEING OFFERS FROM
DEFEATING CONDITIONS**

To: Australian Securities and Investments Commission

Section 630(4)

Barramundi Asia Pte Ltd (**BAPL**) hereby gives notice in accordance with section 630(4) of the Corporations Act 2001 (Cth) that the condition set out in section 9.2(a) (Minimum Acceptance Condition) of the Bidder's Statement dated 29 May 2018 (**Bidder's Statement**) in connection with the off-market takeover bid by BAPL to acquire all the share in Marine Produce Australia Limited ACN 091 805 480 (**MPA**) (**Bid**) was fulfilled on 1 June 2018.

Section 650F

BAPL also hereby gives notice in accordance with section 650F of the Corporations Act 2001 (Cth) that:

- a) the offers under the Bid are freed from the conditions set out in section 9.2 of the Bidder's Statement, being the only conditions to the offers; and
- b) BAPL's voting power in MPA is 88.1%.

Dated 1 June 2018

Signed for and on behalf of Barramundi Asia Pte Ltd



Andrew Kwan

Director, Barramundi Asia Pte Ltd