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**RESULTS OF ANNUAL GENERAL MEETING**

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**Marine Produce Australia Limited (the Company)** advises details of the resolutions and proxies received for the annual general meeting held today are set out in the proxy summary below. Where discretionary votes were directed to the Chairman, and were able to be validly cast for a particular resolution, these proxies were directed 'for' resolutions. The table below reflects this allocation of discretionary votes.

		<b>For</b>	<b>Against</b>	<b>Open</b>	<b>Abstain</b>
<b>Resolution 1</b>	Re-election of Miles Kennedy as a Director	20,176,965	8,448,651	9,748	900
<b>Resolution 2</b>	Issue of Director's Options – Miles Kennedy	18,312,761	8,483,755	9,748	1,830,000
<b>Resolution 3</b>	Issue of Director's Options – Desiree Allen	20,142,761	8,483,755	9,748	Nil
<b>Resolution 4</b>	Issue of Director's Options – Damien Kelly	20,075,961	8,483,755	9,748	66,800

All resolutions were passed on a show of hands.

For and on behalf of the Board.

**MARK CLEMENTS**  
**COMPANY SECRETARY**