

**ASX ANNOUNCEMENT**

**20 JUNE 2005**

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**SOULS PRIVATE EQUITY APPOINTMENT TO MPA BOARD**

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On behalf of the Board of Marine Produce Australia (ASX:**MPA**) ('**MPA**'), we would like to welcome Mr Michael Firmin as a Director of MPA, effective as of today. He is an Executive Director of Pitt Capital Partners (the manager of Souls Private Equity Fund) and is Souls Private Equity Limited (ASX:**SOE**) ('**SPEL**') representative on MPA's Board.

Mr Firmin, B.Com, CPA, ASIA AICD brings a wealth of both domestic and international corporate finance experience (in Europe and Australia). He has extensive experience in acquisitions, disposals, management buyouts, capital raisings and due diligence, in both public and private arena.

Mr Firmin will play an important role in the Board moving forward. Mr Firmin's appointment is strong evidence of SPEL's long term commitment to MPA.

Released by

**ASHLEY ZIMPEL (EXECUTIVE CHAIRMAN)  
JOHN HUTTON (MANAGING DIRECTOR)  
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