

4 September 2006

Dear Option holder

**OPTIONS TO ACQUIRE MARINE PRODUCE AUSTRALIA LTD SHARES (MPA)  
AT 4 CENTS PER SHARE EXPIRING 30 SEPTEMBER 2006 (2 October 2006)  
AMENDMENT TO OPTION EXPIRY NOTICE DATED 1 SEPTEMBER 2006**

Please note that the Option Expiry Notice dated and despatched to you on 1 September 2006 has been amended and the subject options will now cease quotation at close of trading on **Friday, 22 September 2006** and not Monday, 25 September 2006.

J Mathie  
COMPANY SECRETARY