

6 September 2006

The Manager  
Company Announcements Office  
Australian Stock Exchange Ltd  
20 Bridge Street  
SYDNEY NSW 2000

**MARINE PRODUCE AUSTRALIA LTD (MPA)  
ASX RELEASE DATED 20 JULY 2006  
- APPENDIX 3B AND PROSPECTUS TO REGISTERED HOLDERS  
OF EXPIRED FEBRUARY 2006 OPTIONS**

The Company advises that none of the eligible option holders took up the offer extended under the subject prospectus and as a consequence the offer has been withdrawn and the Appendix 3B cancelled.

**J Mathie  
COMPANY SECRETARY**