

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Marine Produce Australia Limited

ACN/ARSN 091 805 480

1. Details of substantial holder(1)

Name Faustus Nominees Pty Ltd

ACN/ARSN (if applicable) 008 874 315

There was a change in the interests of the substantial holder on 07/04/06

The previous notice was given to the company on 27/01/06

The previous notice was dated 27/01/06

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	26,928,215	18.85%	40,392,323	17.86%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
07/04/06	Faustus Nominees Pty Ltd	Non-renounceable Entitlement Issue	\$302,005.16	7,550,129 Ord FP	
07/04/06	JCO Investments Pty Ltd	Non-renounceable Entitlement Issue	\$167,559.16	4,188,979 Ord FP	
07/04/06	John Hutton	Non-renounceable Entitlement Issue	\$200.00	5,000 Ord FP	
07/04/06	Maxima Fish Farms Pty Ltd	Non-renounceable Entitlement Issue	\$68,800.00	1,720,000 Ord FP	

