

2 July 2007

The Manager
Company Announcements Office
Australian Stock Exchange Ltd
20 Bridge Street
SYDNEY NSW 2000

**MARINE PRODUCE AUSTRALIA LIMITED (ASX: MPA)
RESIGNATION OF NON-EXECUTIVE DIRECTOR AND CHAIRMAN**

The Board of Directors of Marine Produce Australia Limited advises that Mr Miles Kennedy has resigned from his role as Non-Executive Director and Chairman of the Company effective as of close of business on 29 June 2007.

Mr Kennedy has resigned to concentrate on other business commitments. The Board would like to thank him for his advice and contribution to the Company and wish him continued success in the future.

**JOHN HUTTON
MANAGING DIRECTOR
MARINE PRODUCE AUSTRALIA LIMITED**