

3 October 2007

The Manager
Company Announcements Office
Australian Stock Exchange Ltd
20 Bridge Street
SYDNEY NSW 2000

**MARINE PRODUCE AUSTRALIA LIMITED
UNLISTED OPTIONS LAPSED**

The Company advises that 41,692,941 unlisted options (MPOB), which expired on 30 September 2007 exercisable at \$0.08 each, have lapsed.

**J Mathie
COMPANY SECRETARY
MARINE PRODUCE AUSTRALIA LIMITED**