



ABN 70 091 805 480
UNIT 11
38-40 COLIN STREET
WEST PERTH WA 6005
Ph: 08 9321 9200
Fax: 08 9321 9300
Website: www.marineproduce.com



Security Transfer Registrars

Security Transfer Registrars Pty Ltd
770 Canning Highway
Applecross, Western Australia 6153
Telephone +61 8 9315 2333
Facsimile +61 9 315 2233
Email: registrar@securitytransfer.com.au
Website: www.securitytransfer.com.au

LEGISLATION CHANGE

IMPORTANT NOTICE

The default option for receiving your annual report has changed from a printed version to be via our website.

You have the choice of continuing to receive a printed annual report.

PLEASE MAKE YOUR SELECTION ON THE BACK OF THIS LETTER

Dear valued Shareholder

NOTIFICATION OF LEGISLATION CHANGE

The Australian Government recently introduced legislation changing the default option for receiving annual reports to be via a company's website. You will now receive timely, cost effective and greener online annual reports unless you request a printed version.

Please refer to the back of this letter to make your report selection and return to Security Transfer Registrars.

To update online all the details on the back of this letter you can visit Security Transfer Registrar's website at: www.securitytransfer.com.au

The website provides you with a range of shareholder options:

- Check and review your transaction history
- Update your shareholder information online

If you have any questions regarding this letter please contact our share registry, Security Transfer Registrars, on (08) 9315 2333.

Yours sincerely

**J MATHIE
COMPANY SECRETARY
MARINE PRODUCE AUSTRALIA LIMITED**

MARINE PRODUCE AUSTRALIA LIMITED

ABN 70 091 805 480

C/- Security Transfer Registrars Pty Ltd 770 Canning Highway, Applecross Western Australia 6153

All correspondence to: PO Box 535, Applecross Western Australia 6953

Telephone: (08) 9315 2333

Facsimile: (08) 9315 2233

Email: registrar@securitytransfer.com.au

Web: www.securitytransfer.com.au

Company Website: www.marineproduce.com

«Holder_Name»

«Address_Line_1»

«Address_Line_2»

«Address_Line_3»

«Address_Line_4»

«Address_Line_5»

HIN / SRN NO: «TY»«Holder_No»

SECTION ONE: REPORTING OPTIONS

Please select whether you would like to receive the following:

Form with checkboxes for 'No', 'Yes', 'By Mail', and 'By Email' for 'Annual Report' and 'Any other documents/reports when available'.

Please note: you can update your details and choose your reporting options via our website at: www.securitytransfer.com.au

SHAREHOLDER DETAILS

Form for Area Code and Telephone Number.

Form for Area Code and Facsimile Number.

Form for Area Code and Work Telephone Number.

Form for Mobile Telephone Number.

Form for Email address.

Form for domain name (starts with @).

SECTION TWO: SIGN HERE This section MUST be signed for your instructions to be executed

Signature box for Individual or Securityholder 1, Sole Director and Sole Company Secretary.

Signature box for Securityholder 2, Director/Company Secretary.

Signature box for Securityholder 3, Director.

Registry Use Only box.

This information is to be collected by Security Transfer Registrars Pty Ltd ('Security Transfer') in its capacity as a share registry for issuers of securities. Your personal information may be provided on a confidential basis to our clients, companies listed on the Australian Stock Exchange, and other third party providers (including, but not limited to, mailing houses). This information is collected for the purpose of assisting Security Transfer in the proper administration and maintenance of the register of members. By providing this information, you consent to 'Security Transfer' disclosing this information to such organisations for the purposes outlined. Should you have any queries regarding our privacy policy, please contact our office.