

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Marine Produce Australia Limited

ACN/ARSN 091 805 480

1. Details of substantial holder(1)

Name Faustus Nominees Pty Ltd

ACN/ARSN (if applicable) 008 874 315

There was a change in the interests of the substantial holder on 25/09/2007

The previous notice was given to the company on 8/06/2007

The previous notice was dated 8/06/2007

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	137,779,073	26.72%	138,123,073	26.79%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
12/06/07	Faustus Nominees Pty Ltd (GJ Hutton FT Number 2)	Off market Transfer	\$2,139,500	106,975,038	20.7%
12/06/07	JCO Investments Pty Ltd	Off market Transfer	\$333,930	16,696,507	3.2%
12/06/07	JCO Investments (JH Superannuation Fund)	Off market Transfer	\$35,000	1,750,000	0.33%
12/06/07	Rindle Pty Ltd (GJH Superannuation Fund)	Off market Transfer	\$1,912,982	95,649,102	18.5%

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant Interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Faustus Nominees Pty Ltd	Faustus Nominees Pty Ltd	GJ Hutton Family Trust Number 2	Trustee	131,405,708 ORD	25.48%
JCO Investments Pty Ltd	JCO Investments Pty Ltd	JH Family Trust	Under s608(1) Corps Act	2,582,713 ORD	0.50%
JCO Investments Pty Ltd	JCO Investments Pty Ltd	JH Superannuation Fund	Under s608(1) Corps Act	4,134,652 ORD	0.80%
Rindle Pty Ltd	Rindle Pty Ltd	GJH Superannuation Fund	-	-	-

