

10 December 2008

The Manager  
Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

### **NON-RENOUNCEABLE ENTITLEMENTS ISSUE**

Marine Produce Australia Limited (ASX: MPA) advises that its non-renounceable entitlement issue announced on 7 November 2008 closed on 5 December 2008. The issue raised \$2,413,843.38 before costs of the issue.

The Company's share registry has allotted 40,230,723 shares and will despatch holding statements today.

The Company's issued capital following allotment of the shares is set out below.

Quoted		
Ordinary fully paid shares		108,286,427
Unquoted		
August 2009 Options exercisable at \$3.00		1,000,000
June 2010 Options exercisable at \$3.00		309,055
September 2012 Options exercisable at \$0.20		15,000,000

A statement setting out the names of the 20 largest holders of ordinary fully paid shares following allotment of this issue and the percentage held by each is attached hereto.

**J Mathie**  
**COMPANY SECRETARY**  
**MARINE PRODUCE AUSTRALIA LIMITED**

SPREAD & TOP 20 LISTING

SRSPTP USER - AMY

Date - 10/12/08

Time - 9.58.37

\*- CURRENT STATUS -\*

\*- AS AT:28/11/08 -\*

	HOLDER NAME	DESIGNATION	SPREAD & TOP 20 LISTING		SRSPTP USER - AMY	
			UNITS	% OF ISSUED	UNITS	% OF ISSUED
1 *	LASBOROUGH INV LTD		21,534,000	19.89%	8,534,000	12.54% 2
2 *	WEYBRIDGE PL		13,931,574	12.87%	6,965,787	10.24% 4
3	HUTTON DENISE M		13,140,571	12.14%		
4 *	FAUSTUS NOM PL	GJ HUTTON FT NUMBE	13,140,571	12.14%	13,140,571	19.31% 1
5	ANZ NOM LTD	CASH INCOME A/C	7,016,900	6.48%	6,994,900	10.28% 3
6	WESTBROOK JENNIFER F		2,083,333	1.92%		
7	JP SUPER PL		2,000,000	1.85%	1,000,000	1.47% 9
8	I E PROPS PL		1,669,265	1.54%	1,669,265	2.45% 5
9 *	K C S SUPER PL		1,510,770	1.40%	755,385	1.11% 12
10 *	RESOURCE DVLMT CO PL		1,460,049	1.35%	882,066	1.30% 10
11	JCO INV PL	JCO S/F A/C	1,343,474	1.24%	671,737	.99% 13
12	PAGODATREE INV LTD		1,324,940	1.22%	1,324,940	1.95% 6
13	SUNBEAM OPPORTUNITIES LTD		1,200,000	1.11%	1,200,000	1.76% 7
14	ZELL PL	EDWARDS FAM S/F A/	1,000,000	.92%	1,000,000	1.47% 8
15 *	NUTSVILLE PL		828,727	.77%	828,727	1.22% 11
16	INDIGO HLDGS PL	THEUNISSEN S/F A/C	566,667	.52%	400,000	.59% 17
17	WU INV PL		500,000	.46%	500,000	.73% 14
18	MAK SUPER WA PL	MAK S/F A/C	500,000	.46%	250,000	.37% 25
19	NA MILLER PL	MILLER FAMILY S/F	492,400	.45%	492,400	.72% 15
20 *	KEYRATE ENTPS PL		400,000	.37%	400,000	.59% 16
	*** TOP 20 TOTAL ***		<u>85,643,241</u>	<u>79.10%</u>	<u>47,009,778</u>	<u>69.09%</u>

\*\* ALL HOLDERS INCLUDED

\* - DENOTES MERGED HOLDER