

**MARINE PRODUCE AUSTRALIA LIMITED**

ABN 70 091 805 480

**NOTICE OF GENERAL MEETING**

**incorporating**

**EXPLANATORY STATEMENT  
and  
PROXY FORM**

DATE AND TIME OF MEETING

**FRIDAY, 18 JULY 2008 AT 12.30PM (WST)**

PLACE OF MEETING

**CELTIC CLUB 48 ORD STREET WEST PERTH 6005 WA**

This is an important document. It should be read in its entirety. If you are in doubt as to the course you should follow, consult your financial or other professional advisor.

marine produce australia limited  
po box 1008 west perth wa 6872  
11/38 colin street west perth wa 6005  
telephone +61 8 9321 9200 fax +61 8 9321 9300  
email [admin@marineproduce.com](mailto:admin@marineproduce.com) web [marineproduce.com](http://marineproduce.com)  
abn 70 091 805 480

## TIME AND PLACE OF MEETING AND HOW TO VOTE

### Venue

A General Meeting (**Meeting**) of the shareholders of Marine Produce Australia Limited will be held at:  
The Celtic Club  
48 Ord Street  
West Perth WA 6005  
Commencing 12.30pm (WST) on FRIDAY, 18 JULY 2008

### Voting Entitlements

For the purposes of the Corporations Act 2001 (Cth) (**Corporations Act**), all shares of the Company that are quoted securities at 12.30pm (WST) two days prior to the Meeting will be taken, for the purposes of the Meeting, to be held by the persons who held them at the time and such persons are eligible to vote at the Meeting.

### How to Vote

The business of the Meeting affects your shareholding and your vote is important. Please take action by voting in person (or authorised representative) or by proxy.

### Voting in Person

To vote in person, attend the Meeting on the date and at the place set out above. The Meeting will commence at 12.30pm (WST).

### Proxies

A Proxy Form accompanies this Notice General Meeting. To be effective, the Proxy Form must be completed and received at either the Company's registered office or its share registry, Security Transfer Registrars no later than 48 hours before the Meeting.

#### Registered Office

Company Secretary  
Marine Produce Australia Limited  
11/38 Colin Street  
West Perth WA 6005  
PO Box 1008  
West Perth WA 6872  
Or by facsimile on:  
+61-8 9321 9300  
Or by electronic address:  
admin@marneproduce.com

#### Share Registry

Security Transfer Registrars  
770 Canning Highway  
Applecross WA 6153  
PO Box 535  
Applecross WA 6953

If any shareholder wishes to lodge a proxy electronically, it will be necessary to scan an image of a signed proxy form and e-mail that image of the proxy form with the signature affixed to be received no later than 48 hours before the Meeting. This is needed to comply with the requirements of section 250A of the Corporations Act that a valid proxy be in writing and be signed by the shareholder appointing the proxy.

If you are entitled to attend and cast a vote at the Meeting you may appoint up to two proxies. A proxy may be an individual or a corporation but need not be a shareholder. If you appoint two proxies each proxy may exercise half of the shareholders votes if no proportion or number of votes is specified.

If you appoint a proxy but attend the Meeting yourself, the rights of the proxy to speak and vote on your behalf at the Meeting will be suspended while you are present.

### Corporate Representatives

A corporation may appoint an individual as a representative to exercise its powers as shareholder or as a shareholder's proxy. The representative should bring to the Meeting evidence of his or her appointment, including any authority under which it is signed, unless it was previously given to the Company's share registry.

### Powers of Attorney

A person appearing as an Attorney for a shareholder should produce a properly executed original (or certified copy) of an appropriate Power of Attorney for admission to the Meeting.

## NOTICE OF GENERAL MEETING

**NOTICE** is given that a General Meeting of **Marine Produce Australia Limited (MPA or the Company)** will be held at Celtic Club, 48 Ord Street, West Perth 6005 WA on Friday, 18 July 2008 at 12.30pm WST. This Notice of General Meeting should be read in conjunction with the accompanying Explanatory Statement.

---

### AGENDA

#### ORDINARY BUSINESS

##### Resolution 1 – RATIFICATION OF PREVIOUS SHARE ISSUES

To consider and, if thought fit, pass the following resolution as an ordinary resolution.

"THAT, for the purpose of Listing Rule 7.4 of the ASX Listing Rules and for all other purposes, the Company approves and ratifies:

- A. the issue and allotment of 1,000,000 fully paid ordinary shares in the capital of the Company issued for no cash consideration, announced 5 December 2007;
- B. the issue and allotment of 1,000,000 fully paid ordinary shares in the capital of the Company issued for no cash consideration, announced 14 December 2007; and
- C. the issue and allotment of 75,000,000 fully paid ordinary shares in the capital of the Company at an issue price of \$0.015 per share, announced 5 June 2008

more fully described in the Explanatory Statement accompanying this Notice."

**Voting Exclusion:** The Company will disregard any votes cast on this resolution by any person who participated in the issue of securities referred to in this resolution and any person who might obtain a benefit, except a benefit solely in the capacity of a holder of ordinary securities, if the resolution is passed, and any votes cast by an associate of such person. However, the Company will not disregard a vote if it is cast by a person as a proxy for a person who is entitled to vote, in accordance with the directions on the proxy form, or if it is cast by a person chairing the Meeting as a proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

##### Resolution 2 – APPROVAL FOR THE GRANT OPTIONS

To consider and, if thought fit, pass the following resolution as an ordinary resolution.

"THAT, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given, subject to compliance with all applicable laws and regulations, for the grant to Lasborough Investments Limited of 100,000,000 options to acquire ordinary shares in the Company on the terms and conditions set out in the Explanatory Statement accompanying this Notice."

**Voting Exclusion:** The Company will disregard any votes cast on this resolution by Lasborough Investments Limited and any person who may participate in or obtain a benefit from the issue of securities referred to in this resolution, except a benefit solely in the capacity of a security holder if the resolution is passed. However, the Company need not disregard a vote if it is cast by a person as proxy for a person who is entitled to vote in accordance with the directions on the proxy form, or it is cast by the person chairing the meeting as proxy for a person who is entitled to vote in accordance with the direction on the proxy form to vote as the proxy decides.

##### Resolution 3 – CONSOLIDATION OF SHARE CAPITAL AND OPTIONS

To consider and, if thought fit, pass the following resolution as an ordinary resolution.

"That, in accordance with section 254H of the Corporations Act 2001 (Cth):

- (a) every ten (10) fully paid ordinary shares of the Company be consolidated into one (1) fully paid ordinary share;

- (b) every ten (10) unexercised options granted by the Company be consolidated into one (1) Option; and
- (c) the exercise price for each unexercised option granted by the Company be multiplied by ten (10),

with effect from 21 July 2008."

**BY ORDER OF THE BOARD**

A handwritten signature in black ink, appearing to read 'Jean Mathie', with a stylized flourish at the end.

Jean Mathie  
**COMPANY SECRETARY**

Dated: 16 June 2008

## EXPLANATORY STATEMENT

This Explanatory Statement has been prepared for the information of members of Marine Produce Australia Limited in connection with the business to be conducted at the General Meeting of members to be held at Celtic Club, 48 Ord Street, West Perth WA 6005 on Friday, 18 July 2008 at 12.30pm (WST).

### RESOLUTION 1 - RATIFICATION OF PREVIOUS SHARE ISSUES

The 2,000,000 Shares referred to in resolutions 1.A and B were issued and allotted to Indigo Holdings Pty Ltd (ACN 009 194 530), as the nominee of Dr Tor Theunissen, for no cash consideration as the fee due to Dr Theunissen for professional services rendered by him pursuant to a agreement entered into between him and the Company in November 2007.

The Shares referred to in resolutions 1.A and B are credited as fully paid and rank pari passu with all other ordinary fully paid Shares on issue.

No funds were raised from the issue of the Shares referred to in resolutions 1.A and B.

The 75,000,000 Shares (the **Placement Shares**) referred to in resolution 1.C were issued and allotted at the discretion of the directors pursuant to a placement on 5 June 2008 at an issue price of \$0.015 per share to raise \$1,125,000.

The placement was made to Lasborough Investments Limited (**Lasborough**), an overseas professional and sophisticated investor in accordance with the Corporations Act. Lasborough is an investor to whom disclosure was not required to be made under Part 6D.2 of Chapter 6D of the Corporations Act by reason of Sections 708(8)(b) or (c) of that Act. Lasborough is not a related party of the Company.

The Placement Shares are fully paid and rank pari passu with all other ordinary fully paid Shares on issue. The funds raised from the share placement will be used to assist the Company to continue with its expansion plans for the Barramundi marine farm.

The ASX Listing Rules set out a rule commonly known as the "15% rule" which limits the capacity of a company to issue securities without the approval of its shareholders. The 15% rule provides that a company may not, in any twelve month period, issue securities equal to more than 15% of the total number of securities of the same class on issue at the beginning of the twelve month period unless the issue is approved by shareholders or otherwise comes within one of a number of exceptions. One of those exceptions provides that where a company in general meeting ratifies a prior issue of securities then those securities shall be deemed to have been issued at the beginning of the 12 month period if the notice of meeting includes the voting exclusion statements contained in the Notice and details in respect of the matters set out above.

If resolution 1 is passed, then the Company's capacity to issue securities under the 15% rule will immediately be refreshed.

---

### RESOLUTION 2 – APPROVAL FOR THE GRANT OF OPTIONS

#### Number, Price and Allottees

If resolution 2 is passed, the Company will, subject to compliance with all applicable laws and regulations, issue the options described in resolution 2 (**New Options**) to Lasborough, or its nominees, for no cash consideration to, prior to 21 July 2008. The total number of New Options that will be issued under resolution 2 is 100,000,000.

#### Use of Funds Raised

No funds will be raised from the issue of the New Options. The primary purpose of the issue of the New Options is not to raise capital, but to provide Lasborough with an incentive to subscribe for the Placement Shares. Given this purpose, the Company does not believe that there are any significant opportunity costs or benefits forgone by the issue of the New Options.

**Terms and Conditions of New Options** are set out in Appendix A to this Explanatory Statement.

## Other Information

During the 12 months preceding this Notice of Meeting the Company's Share price has traded between \$0.013 and \$0.023. On the business day prior to the date of this Notice of Meeting, the Company's share price closed at \$0.015.

The Company currently has the following issued capital:

- 592,556,390 ordinary fully paid Shares;
- 10,000,000 unlisted options expiring 28 August 2009 (**August 2009 Options**), exercisable at \$0.30;
- 3,090,545 unlisted options expiring 30 June 2010 (**June 2010 Options**), exercisable at \$0.30; and
- 50,000,000 unlisted options expiring 28 September 2012 (**September 2012 Options**), exercisable at \$0.02

In this Notice the August 2009, June 2010 and September 2012 are collectively referred to as the **Existing Options**.

If all Existing Options are exercised AND all 100,000,000 New Options are issued to Lasborough, or its nominees, and are exercised, the total cumulative dilution effect of the issue and exercise of those New Options on the Company's fully diluted Share capital would be approximately 13.23%. The rights to exercise New Options are, however, subject to the provisions of the Corporations Act.

## Restriction on Exercise of New Options

Lasborough is currently the registered holder of 85,340,000 Shares which represents approximately 14.4% of the total of 592,556,390 Shares currently issued.

Section 606 of the Corporations Act prohibits, inter alia, an acquisition of a relevant interest in issued voting shares in a Company if that acquisition would increase the voting power of any person:

1. to more than 20%; or
2. from a starting point that is above 20% and below 90%

unless that acquisition is permitted under one of the exceptions set out in section 611.

Acquisitions permitted under the exceptions set out in the table contained in section 611 include, for example:

- A. under item 7 of the table, an acquisition approved previously by a resolution passed, in a specified manner, at a general meeting of the company in which the acquisition is made; or
- B. under item 9 of the table, an acquisition by a person if:
  - i throughout the 6 months before the acquisition, that person, or any other person, has had voting power in the company of at least 19%; and
  - ii as a result of the acquisition, none of the persons referred to in paragraph i would have voting power in the company more than 3 percentage points higher than they had 6 months before the acquisition.

At this stage approval is NOT being sought under item 7 of the table contained in section 611 for any person to increase that, or any other person's voting power in the Company to more than 20% or from a starting point that is above 20% and below 90% and the exception contained in item 11 of that table does not presently apply to Lasborough as it holds less than the 19% minimum required for that exception.

In the current circumstances, if all the New Options are issued to Lasborough, or its nominees, pursuant to resolution 2, the right to exercise those New Options will be limited by virtue of the Corporations Act.

## Directors' Recommendations

All of the directors were available to consider the proposed resolution 2 and recommend that shareholders vote in favour of resolution 2.

---

## RESOLUTION 3 – CONSOLIDATION OF SHARE CAPITAL AND OPTIONS

It is proposed that the Company consolidate its capital by:

- a) consolidating every ten (10) pre-consolidation Shares into one (1) post-consolidation Share;
- b) consolidating every ten (10) pre-consolidation August 2009 Options exercisable at \$0.30 each into one (1) post-consolidation August 2009 Option exercisable at \$3.00;
- c) consolidating every ten (10) pre-consolidation June 2010 Options exercisable at \$0.30 each into one (1) post-consolidation June 2010 Option exercisable at \$3.00;
- d) consolidating every ten (10) pre-consolidation September 2012 Options exercisable at \$0.02 each into one (1) post-consolidation September 2012 Option exercisable at \$0.20; and
- e) consolidating every ten (10) pre-consolidation New Options exercisable at \$0.02 each into one (1) post-consolidation New Option exercisable at \$0.20.

This consolidation will take effect on 21 July 2008.

Assuming that no Options are exercised before the record date, the effect of the consolidation of the Company's issued capital is set out below.

<b>Shares</b>	<b>Number</b>
Pre-consolidation ordinary shares	592,556,390
Anticipated number of post-consolidation ordinary shares	59,255,639

  

<b>Pre-consolidation options</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
10,000,000	\$0.30	25 August 2009
3,090,545	\$0.30	20 June 2010
50,000,000	\$0.02	28 September 2012
**100,000,000	\$0.02	28 September 2012
<hr/> <b>163,090,545</b>		

  

<b>Post-consolidation options</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
1,000,000	\$3.00	25 August 2009
309,055	\$3.00	20 June 2010
5,000,000	\$0.20	28 September 2012
**10,000,000	\$0.20	28 September 2012
<hr/> <b>16,309,055</b>		

\*\*Assuming resolution 2 is passed by shareholders

Conversion of the terms of options in the above manner is a requirement of the ASX Listing Rules and is in accordance with the terms of the options.

The consolidation of capital to be effected under resolution 3 is not intended to increase or decrease shareholders' proportionate shareholdings in the Company. However, where the consolidation would result in a fractional entitlement to a Share or option, that fractional entitlement will be rounded up to the next whole Share or option, as applicable.

The consolidation will have no effect on the Company's assets or liabilities.

### Reasons for consolidation

The directors consider that the Company's present capital structure is inappropriate and recommend that it be consolidated for reasons including the following.

- a) The current market price of the Company's Securities (recently in the vicinity of around \$0.016 per Share) and the fact that ASX only accepts trades of multiples of not less than 0.1 cents means that small movements in the Company's Share price represents a relatively large percentage change that may be inappropriate in the circumstances.
- b) Listing fees charged by ASX are calculated on a minimum price of 20 cents per security notwithstanding that the Company's Shares have traded at a significantly lower price for some time. Accordingly, the consolidation will reduce the listing fees payable by the Company to ASX.
- c) Administrative costs to the Company will be reduced.

All directors recommend that shareholders vote in favour of resolution 3.

### Taxation implications

The consolidation of Shares and options does not give rise to any capital gains tax consequences. In broad terms, the cost base in the Shares and options on issue after the conversion will be attributed proportionally.

These comments are general in nature and apply to Australian resident shareholders. The actual tax consequences will depend on each shareholder's particular circumstances and shareholders should seek their own taxation advice.

### Indicative timetable for consolidation

Company tells ASX that security holders have approved reorganization with effect from Monday, 21 July 2008.	Friday, 18 July 2008
Last day for trading in pre-reorganised securities.	Monday, 21 July 2008
Trading in the reorganized securities on a deferred settlement basis commences.	Tuesday, 22 July 2008
Last day for entity to register transfers on a pre-reorganisation basis.	Monday, 28 July 2008
Company dispatches new holding statements to shareholders and option holders and trading in the reorganised securities on a deferred settlement basis ends.	Tuesday, 29 July 2008
Normal trading (i.e. with an obligation to settle on a T+3 business days) in the consolidated securities commences.	Tuesday, 5 August 2008

### GLOSSARY OF TERMS

In this Explanatory Statement the following expressions have the following meanings.

- **ASX Listing Rules** means the Listing Rules of the ASX (including the ASTC Settlement Rules, ASX Market Rules and the ACH Clearing Rules).
- **ASX** means ASX Limited ABN 98 008 624 691.
- **Company** or **MPA** means Marine Produce Australia Limited (ABN 70 091 805 480).
- **Explanatory Statement** means this explanatory statement.
- **Meeting** means the general meeting of shareholders of MPA convened by this Notice.
- **Notice** or **Notice of General Meeting** means the notice of general meeting which accompanies this Explanatory Statement.
- **Share** means fully paid ordinary voting share issued in the capital of MPA.

## APPENDIX A

### Terms and Conditions of Options

- (a) Definitions:
- (i) **ASX Listing Rules** means the official listing rules of ASX Limited;
  - (ii) **Company** means Marine Produce Australia Limited (ABN 70 091 805 480).
  - (iii) **Corporations Act** means Corporations Act 2001 (Cth).
  - (iv) **Exercise Price** means the exercise price of each Option, being \$0.02.
  - (v) **Expiry Date** means 5.00pm (WST) on 28 September 2012.
  - (vi) **Exercise Notice** means the form prescribed by the Company from time to time for the purpose of exercising Options.
  - (vii) **Option** means an option to subscribe for a Share at the Exercise Price prior to the Expiry Date in the manner set out in these Terms and Conditions.
  - (viii) **Option Holder** means the person or persons registered as the holder of one or more Options from time to time.
  - (ix) **Share** means a fully paid ordinary share in the capital of the Company.
  - (x) **Unexercised Options** means all Options not exercised on or before the Expiry Date.
- (b) Each Option carries the right to subscribe for one Share.
- (c) Each Option is unlisted.
- (d) Options may be exercised by the Option Holder by delivering to the Company's registered office or the Company's share registry an Exercise Notice at any time prior to the Expiry Date.
- (e) Each Exercise Notice must state the number of Options to be exercised and be accompanied by the relevant holding statement(s), if any, and payment (in Australian currency) to the Company of an amount (the Application Monies) being the result of the Exercise Price multiplied by the number of Options being exercised.
- (f) Following receipt of a properly executed Exercise Notice and Application Monies in respect of the exercise of any Options, the Company will issue the resultant Shares and deliver notification of shareholdings.
- (g) The Company will make application to have the Shares (issued pursuant to an exercise of Options) listed for quotation by ASX within 7 days of the date of issue.
- (h) Shares issued pursuant to an exercise of Options shall rank, from the date of issue, *pari passu* with existing Shares in all respects.
- (i) Options carry no right to participate in *pro rata* issues of securities to shareholders unless the Options are exercised before the record date for determining entitlements to the relevant *pro rata* issue.
- (j) Each Option Holder will be notified by the Company of any proposed *pro rata* issue of securities to shareholders in accordance with ASX Listing Rules.
- (k) In the event of a reorganisation (including reconstruction, consolidation, subdivision, reduction, or return) of the capital of the Company, the terms of the Options will be changed to the extent necessary to comply with the requirements of the Corporations Act and ASX Listing Rules (in force at the time of the reorganisation).
- (l) Except as noted in paragraph (k) above, an Option does not confer the right to a change in exercise price or a change in the number of underlying securities over which the Option can be exercised.

The Secretary  
 MARINE PRODUCE AUSTRALIA LIMITED (ABN 70 091 805 480)  
 PO Box 1008 West Perth WA 6872  
 Fax: (+61-8) 9321 9300

«Holder\_Name»  
 «Address\_Line\_1»  
 «Address\_Line\_2»  
 «Address\_Line\_3»  
 «Address\_Line\_4»  
 «Address\_Line\_5»

I/We being a member(s) of Marine Produce Australia Limited, appoint the following person or failing him/her the Chairman of the Meeting as my/our proxy to vote in accordance with the following directions (or if no directions have been given, as the proxy or Chairman sees fit) at the General Meeting (Meeting) of the Company to be held at Celtic Club, 48 Ord Street, West Perth 6005, Western Australia at **12.30pm on Friday, 18 July 2008** (and at any adjournment thereof).

Name of Proxy: .....

Address of Shareholder: .....

**INSTRUCTIONS AS TO VOTING** – refer attached Notes to the Proxy Form

If you wish to direct your proxy how to vote with respect to the proposed resolution, please indicate the manner in which your proxy is to vote by placing a "X" in the appropriate box below, otherwise your proxy will vote or as he/she thinks fit.

I you do not wish to direct your proxy how to vote please place an "X" in this box.

By marking this box you acknowledge that the Chairman may exercise your proxy even if he has an interest in the outcome of the resolution and votes cast by him other than as proxy holder will be disregarded. If you do not mark this box, and you have not directed your proxy how to vote, the Chair will not cast your votes on the resolution and your votes will not be counted in calculating the required majority if a poll is called on the resolution.

**It is the Chairman's intention to vote in favour of the resolution in relation to undirected proxies.**

		FOR	AGAINST	ABSTAIN
Resolution 1A	Ratification of previous Share issue			
Resolution 1B	Ratification of previous Share issue			
Resolution 1C	Ratification of previous Share issue			
Resolution 2	Approval for the grant of New Options			
Resolution 3	Consolidation of Share Capital and Options			

PLEASE SIGN HERE This section must be signed in accordance with the instructions overleaf to enable your directions to be implemented.

Individual Shareholder

Individual Shareholder No.2  
(where joint holders)

Individual Shareholder No.3  
(where 3 joint holders) – if  
more holders each additional  
holder must sign

Sole Director and Sole  
Company Secretary

Director

Director/Company Secretary

Date / /

**Shareholder's Name and Voting Entitlement**

This is the name of the shareholder as it appears on the Company's share register. For the purposes of this Meeting, shares will be taken to be held by those persons who are the registered holders thereof 48 hours before the time appointed for the commencement of the Meeting.

**Appointment of Proxy**

A shareholder entitled to attend and vote at the Meeting is entitled to appoint not more than two other persons (whether shareholders or not) as proxy or proxies to attend in the shareholder's place at the Meeting. The proxy has the same right as the shareholder to speak and vote at the Meeting. If you leave this section blank, or your named proxy does not attend the Meeting (or in the case you appoint two proxies and neither attends the Meeting), the Chairman of the meeting will be your proxy to vote your shares even if you attend the meeting (unless you revoke your proxy before the meeting).

**Vote on the Resolution**

You may direct your proxy how to vote by placing a mark in one of the boxes opposite the resolution you wish to direct your proxy to vote on. If you do so, all your shares will be voted in accordance with your direction. You can split your vote on any resolution by inserting the number of shares you wish to vote in the appropriate box. Please ensure you clearly mark the box in black or blue ink by placing a mark or the number of shares you are voting.

**Appointing a Second Proxy**

If a shareholder appoints two proxies, unless each proxy is appointed to represent a specified proportion of the shareholder's voting rights, each proxy may exercise half the votes of the appointor.

**Contact Telephone**

This will help us if there are any problems with your proxy form.

**Signature(s)**

You must sign this form as follows in the spaces provided.

- Individual: Where the holding is in one name, the holder must sign.
- Joint Holding: Where the holding is in more than one name, all of the shareholders must sign.
- Power of Attorney: To sign under Power of Attorney, you must have already lodged this document with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.
- Companies: This form must be executed in accordance with Section 127 of the Corporations Act 2001 or signed by a duly authorised officer or agent.

If a representative of the corporation is to attend the meeting the appropriate "Certificate of Appointment of Corporation Representative" should be produced prior to admission. A form of the certificate may be obtained from the Company's share registry.

**Lodgement of a Proxy**

To be valid, this Proxy Form (and any Power of Attorney under which it is signed) must be received not later than 48 hours before the time of the Meeting or resumption of an adjourned meeting at which the person named in the instrument proposes to vote, either by facsimile on (08) 9321 9300, by mail to PO Box 1008, West Perth, 6872, Western Australia or delivery to the registered office of the Company at 11/38 Colin Street, West Perth, Western Australia, or delivery to the Company's share registry Security Transfer Registrars Pty Ltd, PO Box 535, Applecross 6953, Western Australia or at 770 Canning Highway, Applecross 6153, Western Australia.