

18 July 2008

ASX Limited
Companies Announcements Office
Electronic Lodgement System

REVISED TIMETABLE FOR SECURITIES CONSOLIDATION

Marine Produce Australia Limited (ASX: MPA) (**MPA** or the **Company**) advises that owing to the timing of its general meeting to be held today and the Company's announcement to be made with respect to the results of that meeting, ASX will not be left with sufficient time in which to process the Company's securities on a deferred settlement basis. Accordingly, the anticipated revised timetable with respect to the Company's proposed securities reorganisation is as follows.

Company tells ASX that security holders have approved reorganisation with effect from Tuesday, 22 July 2008.	Friday, 18 July 2008
Last day for trading in pre-reorganised securities.	Monday, 21 July 2008
Trading in the reorganised securities on a deferred settlement basis commences.	Tuesday, 22 July 2008
Last day to register transfers on a pre-reorganisation basis and record date.	Monday, 28 July 2008
First date for MPA to: 1 send notice to security holders of the number of securities held before and after the reorganisation; 2 register securities on a post-reorganisation basis and despatch holdings statements for existing securities; First day for MPA to register securities on a post-reorganisation basis.	Tuesday, 29 July 2008
Despatch date. Deferred settlement trading would normally end.	Tuesday, 5 August 2008
Normal trading (i.e. with an obligation to settle on a T+3 business days) in the consolidated securities commences.	Wednesday, 6 August 2008

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COMPANY SECRETARY

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