

21 November 2008

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

**DESPATCH OF PROSPECTUS
NON-RENOUCEABLE ENTITLEMENTS ISSUE**

Marine Produce Australia Limited (ASX: MPA) confirms despatch today, to eligible shareholders, of the Company's Entitlements Issue Prospectus as lodged with ASIC and ASX on 10 November 2008, including the Entitlement and Acceptance Form.

**J Mathie
COMPANY SECRETARY
MARINE PRODUCE AUSTRALIA LIMITED**