

2 September 2009

Australian Securities Exchange
Company Announcements Office

**MARINE PRODUCE AUSTRALIA LIMITED
NON-RENOUNCEABLE ENTITLEMENT ISSUE**

The Company confirms despatch today of the Prospectus, including the Entitlement and Acceptance form, to eligible shareholders. The Prospectus was previously lodged with ASIC and ASX on 18 August 2009.

Jean Mathie
COMPANY SECRETARY