

Appendix 4C

Monthly report for entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001

Name of entity

Marine Produce Australia Limited

ABN

70 091 805 480

Month end ("current month")

31 August 2009

Consolidated statement of cash flows

Cash flows related to operating activities	Current month \$A	Year to date (2 months) \$A
1.1 Receipts from customers	196,377	447,407
1.2 Payments for (a) staff costs	(120,626)	(264,970)
(b) advertising and marketing	(5,359)	(5,359)
(c) research and development	-	-
(d) leased assets	-	-
(e) other suppliers	(763,833)	(1,324,853)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received	416	525
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Other – Tax Refund & Grant Income	(78,038)	(43,674)
Net operating cash flows	(771,063)	(1,190,924)

+ See chapter 19 for defined terms.

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	Current month	Year to date (2 months)
	\$A	\$A
1.8 Net operating cash flows (carried forward)	(771,063)	(1,190,924)
Cash flows related to investing activities		
1.9 Payment for acquisition of:		
(a) businesses (item 5)		
(b) equity investments		
(c) intellectual property	(3,114)	(5,064)
(d) physical non-current assets	(322,545)	(360,115)
(e) other non-current assets		
1.10 Proceeds from disposal of:		
(a) businesses (item 5)		
(b) equity investments		
(c) intellectual property		
(d) physical non-current assets		
(e) other non-current assets		
1.11 Loans to other entities		
1.12 Loans repaid by other entities		
1.13 Cash held by entities that were divested during the period		
Net investing cash flows	(325,659)	(365,179)
1.14 Total operating and investing cash flows	(1,096,722)	(1,556,103)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	(183,364)	(183,364)
1.16 Proceeds from sale of forfeited shares		
1.17 Proceeds from borrowings	2,150,000	2,550,000
1.18 Repayment of borrowings	(150,000)	(150,000)
1.19 Dividends paid		
1.20 Other (provide details if material)		
Net financing cash flows	1,816,636	2,216,636
Net increase (decrease) in cash held	719,914	660,533
1.21 Cash at beginning of month/year to date	29,130	88,511
1.22 Exchange rate adjustments to item 1.20		
1.23 Cash at end of month	749,044	749,044

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Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current month \$A
1.24	Aggregate amount of payments to the parties included in item 1.2	6,000
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

Broome office rent paid to Kimberley Palm Factory a company associated with Director John Hutton	6,000
TOTAL	6,000

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

N/A

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

N/A

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Financing facilities available

Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).

	Amount available \$A	Amount used \$A
3.1 Loan facilities	5,150,000	5,111,565
3.2 Credit standby arrangements	N/A	N/A

Reconciliation of cash

Reconciliation of cash at the end of the month (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current month \$A	Previous month \$A
4.1 Cash on hand and at bank	749,044	88,511
4.2 Deposits at call	-	-
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
Total: cash at end of month (item 1.23)	749,044	88,511

Acquisitions and disposals of business entities

	Acquisitions <i>(Item 1.9(a))</i>	Disposals <i>(Item 1.10(a))</i>
5.1 Name of entity		
5.2 Place of incorporation or registration		
5.3 Consideration for acquisition or disposal		
5.4 Total net assets		
5.5 Nature of business		

+ See chapter 19 for defined terms.

