

21 April 2010

Australian Securities Exchange
Company Announcements Office

**MARINE PRODUCE AUSTRALIA LIMITED (MPA)
CLARIFICATION OF ISSUED CAPITAL**

The Company advises that its issued capital following allotment of the entitlement shares reported in the announcement lodged earlier today, should read:

Ordinary fully paid shares	574,987,278
Unlisted options exercisable @ \$3.00 exp 30/6/10	309,055
Unlisted options exercisable at \$0.20 exp 28/9/12	15,000,000

Jean Mathie
COMPANY SECRETARY