

# Appendix 4C

## Monthly report for entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001

Name of entity

**Marine Produce Australia Limited**

ABN

**70 091 805 480**

Month end ("current month")

**28 February 2010**

### Consolidated statement of cash flows

Cash flows related to operating activities	Current month	Year to date (8 months)
	\$A	\$A
1.1 Receipts from customers	324,872	2,129,565
1.2 Payments for		
(a) staff costs	(134,706)	(1,120,181)
(b) advertising and marketing	-	(12,363)
(c) research and development	-	-
(d) leased assets	-	-
(e) other suppliers	(575,425)	(5,700,467)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received	453	5,029
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Other – Tax Refund & Grant Income	37,470	649,923
<b>Net operating cash flows</b>	<b>(347,336)</b>	<b>(4,048,494)</b>

+ See chapter 19 for defined terms.

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		Current month	Year to date (8 months)
		\$A	\$A
1.8	Net operating cash flows (carried forward)	(347,336)	(4,048,494)
<b>Cash flows related to investing activities</b>			
1.9	Payment for acquisition of:		
	(a) businesses (item 5)		
	(b) equity investments		
	(c) intellectual property	(1,536)	(12,391)
	(d) physical non-current assets	(338,014)	(1,334,686)
	(e) other non-current assets		
1.10	Proceeds from disposal of:		
	(a) businesses (item 5)		
	(b) equity investments		
	(c) intellectual property		
	(d) physical non-current assets		
	(e) other non-current assets		
1.11	Loans to other entities		
1.12	Loans repaid by other entities		
1.13	Cash held by entities that were divested during the period		
	<b>Net investing cash flows</b>	(339,550)	(1,347,077)
<b>1.14</b>	<b>Total operating and investing cash flows</b>	(686,886)	(5,395,571)
<b>Cash flows related to financing activities</b>			
1.15	Proceeds from issues of shares, options, etc.	880,000	1,136,693
1.16	Proceeds from sale of forfeited shares		
1.17	Proceeds from borrowings	-	4,860,000
1.18	Repayment of borrowings	-	(210,000)
1.19	Dividends paid		
1.20	Other – costs of share issue	-	(171,629)
	<b>Net financing cash flows</b>	880,000	5,615,064
	<b>Net increase (decrease) in cash held</b>	193,114	219,493
1.21	Cash at beginning of month/year to date	114,890	88,511
1.22	Exchange rate adjustments to item 1.20		
1.23	<b>Cash at end of month</b>	308,004	308,004

+ See chapter 19 for defined terms.

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

		Current month \$A
1.24	Aggregate amount of payments to the parties included in item 1.2	4,000
1.25	Aggregate amount of loans to the parties included in item 1.11	-
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1.26	Explanation necessary for an understanding of the transactions	
Broome office rent paid to Kimberley Palm Factory a company associated with Director John Hutton		4,000
TOTAL		4,000

**Non-cash financing and investing activities**

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

N/A
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- 2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

N/A
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**Financing facilities available**

*Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).*

	Amount available \$A	Amount used \$A
3.1 Loan facilities	3,400,000	3,361,565
3.2 Credit standby arrangements	N/A	N/A

**Reconciliation of cash**

Reconciliation of cash at the end of the month (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current month \$A	Previous month \$A
4.1 Cash on hand and at bank	308,004	114,890
4.2 Deposits at call	-	-
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
<b>Total: cash at end of month (item 1.23)</b>	<b>308,004</b>	<b>114,890</b>

**Acquisitions and disposals of business entities**

	Acquisitions <i>(Item 1.9(a))</i>	Disposals <i>(Item 1.10(a))</i>
5.1 Name of entity		
5.2 Place of incorporation or registration		
5.3 Consideration for acquisition or disposal		
5.4 Total net assets		
5.5 Nature of business		

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