

29 March 2010

Australian Securities Exchange
Company Announcements Office

**MARINE PRODUCE AUSTRALIA LIMITED (MPA)
RENOUNCEABLE ENTITLEMENT ISSUE**

The Company confirms despatch today of the Prospectus and the Entitlement and Acceptance form to eligible shareholders. The Prospectus was previously lodged with ASIC and ASX on 12 March 2010.

Jean Mathie
COMPANY SECRETARY